

THIS DOCUMENT IS IMPORTANT. If you are in any doubt as to the action you should take, you are advised to consult your appropriate independent professional adviser authorised under the Financial Services and Markets Act 2000. The right to elect for New Ordinary Shares under the terms of this offer is strictly non-transferrable.

Supermarket Income REIT Plc

(Incorporated in England and Wales with a company number 10799126)

SCRIP DIVIDEND MANDATE FORM

If you wish to participate in the Supermarket Income REIT Plc Scrip Dividend Scheme (“the Scheme”), please sign and return this form to Link Group, Corporate Actions, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL.

The full terms and conditions of the Scheme are set out in the Scrip Dividend Scheme Booklet accompanying this Mandate Form and are also available from www.supermarketincomereit.com/ and Link Group. The terms used in this Mandate Form have the same meaning as those set out in the terms and conditions of the Scheme.

To be effective in respect of a particular dividend your Mandate Form must be received by Link Group no later than the time and date advised by the Company for that particular dividend and which will be available on the Company’s website: www.supermarketincomereit.com/

If you wish to continue to receive your dividends in cash or you hold your ordinary shares in uncertificated form (in CREST), you should NOT complete or return this Mandate Form. Forms received in respect of an uncertificated account will not be accepted and will be rejected.

Unless cancelled, this mandate will apply to all future dividends in respect of which a scrip dividend alternative is offered by the Directors in respect of your entire shareholding. This mandate may be cancelled by you at any time by writing to Link Group at the above address in accordance with the terms and conditions of the Scheme.

To the Directors of Supermarket Income REIT Plc:

I/we the undersigned, being the registered holder(s) of ordinary shares in the Company, confirm that I/we have read and understood the terms and conditions of the Scheme. I/We hereby elect to receive an allotment of New Ordinary Shares instead of cash, in respect of any future dividend for which a Scrip Dividend Alternative is offered, for my/our maximum entitlement, subject to and in accordance with the Articles of Association of the Company and the terms and conditions of the Scheme as modified from time to time.

By signing this mandate form I/we confirm that I/we am/are not prohibited from receiving or electing to receive scrip dividends in accordance with the terms and conditions of the Scheme and the regulatory and legal requirements of any applicable overseas jurisdiction.

I/we hereby authorise you to make payment of or to retain any cash balances to be carried forward under the Scheme in accordance with the terms and conditions of the Scheme. This mandate will apply for all future dividends that are paid by the Company on all the ordinary shares registered in my/our name(s), until this mandate is revoked by me/us by notice in writing to Link Group.

I/We authorise you to send to me/us by post, at my/our own risk, a share certificate in respect of New Ordinary Shares allotted and issued to me/us under the Scheme.

Name in BLOCK CAPITALS:

Holder 1*: Signature:

Name(s) in BLOCK CAPITALS:

Joint holder(s): Signature:

Signature:

Signature:

Signature:

**Shareholder reference or account number
(shown on share certificate):**

Date:

Daytime telephone number: _____ Email address: _____

* If you hold your Supermarket Income REIT Plc ordinary shares jointly with others then you must arrange for all joint holders to sign this Mandate Form. In the case of a corporation, this form should be executed under the common seal or be signed by a duly authorised official whose capacity must be stated